



**UIA** Union Internationale des Avocats  
International Association of Lawyers  
Unión Internacional de Abogados



**14<sup>th</sup> UIA Business Law Forum**

BUDAPEST - JUNE 8-9, 2023

# 14<sup>th</sup> UIA Annual Business Law Forum

Family Businesses in the 21<sup>st</sup> Century - A Different Approach of Company Governance?

Forum presented by the UIA with the support of the Budapest Bar Association

**THURSDAY,  
JUNE 8  
& FRIDAY,  
JUNE 9, 2023**



HUNGARY

[www.uianet.org](http://www.uianet.org)

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# Introduction

**F**amily businesses are under threat from both sides, family as well as business” – Rajesh Jain.

The importance of family businesses is becoming increasingly recognised worldwide, they play a key role in today's economy. Nevertheless, the evolution of family businesses cannot be set apart from the evolution of the economic, social and legal environment where the business operates. The notion of “family” also varies from culture to culture and for each different time in history.

It is essential for lawyers working with family-owned businesses to understand the special characteristics of these enterprises.

Family businesses are complex structures, advising their establishment, governance, transfer and inheritance is a challenge for the lawyers; it requires comprehensive knowledge of different fields of laws and skills in other sciences like psychology could be extremely useful, too.

**Legal practitioners from all around the world will share their experience about family businesses at the UIA 14<sup>th</sup> Annual Business Law Forum and will discuss the best practices in different jurisdictions – an event not to miss!**

**We look forward to seeing you in Budapest!**

*The UIA would like to thank the following partner:*



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Event: **14<sup>th</sup> UIA Annual Business Law Forum**

ID Code: **39880AF**

Travel Valid Period: **May 31, 2023 to June 18, 2023**

Event Location: **Budapest - Hungary**

Please visit the event website or access directly through <https://globalmeetings.airfranceklm.com/Search/promoDefault.aspx?vendor=AFR&promocode=39880AF>



## ORGANISING COMMITTEE

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## OPTIONAL ACTIVITY

WEDNESDAY, JUNE 7

### Mid-Year Meeting of the UIA Family Law Commission "What's going on around the world in family law?"

(Free admission for the participants of the Business Law Forum)

Venue: Budapest Bar Association - Protocol Room

WEDNESDAY, JUNE 7

19:30 WELCOME COCKTAIL

BUDAPEST BAR ASSOCIATION

Szalay u. 7., 1055 Budapest

THURSDAY, JUNE 8

08:30 – 09:00 REGISTRATION OF PARTICIPANTS

BUDAPEST BAR ASSOCIATION

Conference Hall – 2<sup>nd</sup> floor

Szalay u. 7., 1055 Budapest

09:00 – 09:15 WELCOME AND OPENING OF THE FORUM

▪ **Urquiola DE PALACIO DEL VALLE DE LERSUNDI**, *UIA President, Palacio & Asociados, Madrid, Spain*

▪ **Dezso HAVASI**, *President of the Hungarian Bar Association, Budapest, Hungary*

▪ **Peter KUN**, *UIA Deputy Director of National and Regional Activities, Kun & Partner, Budapest, Hungary*

09:15 – 10:45 SESSION 1 – INTERNATIONAL ESTATE PLANNING

*Family Succession Planning: Wills, Trusts, Hopes and Other Estate-Planning Manners. The reality of family business succession – paving the way for a smooth transition or heading toward disaster?*

One of the most conflicting times in the lifespan of a family business is its succession. Only 15% of family businesses manage to reach the third generation. The most common reason for this being ill-advised or sub-par planning for the succession of the business. This panel will focus on specific case studies in each jurisdiction, especially those with an international perspective or slant. The debate will highlight particular challenges and aimed solutions that may generate the highest degree of consensus or acceptance as well as provide examples of common errors in business succession.

**MODERATORS:** ▪ **Joana ALVES CARDOSO**, *JAC Lawyers, Macau SAR, China*

▪ **Peter KUN**, *UIA Deputy Director of National and Regional Activities, Kun & Partner, Budapest, Hungary*

**SPEAKERS:**

▪ **Adam TOTH**, *President of Hungarian Chamber of Notaries, Budapest, Hungary*

▪ **Hugues LETELLIER**, *Duo Legal Avocats et Notaires, Paris, France*

▪ **Alexis HILLE**, *Farrer & Co, London, UK*

▪ **Alexander PFISTERER-JUNKERT**, *BKL Fischer Kühne + Partner Rechtsanwälte, Munich, Germany*

▪ **Carlos ANGLADA BARTHOLMAI**, *Monero Meyer Abogados, Madrid, Spain*

▪ **Veronica DINDO**, *Studio Legale Veronica Dindo, Verona, Italy*

▪ **Mohamed HASSANEIN**, *El-Attar Law Firm, New Cairo, Egypt*

10:45 – 11:15 COFFEE BREAK

# Programme

11:15 – 12:30 SESSION 2 – FAMILY LAW

*Family Business; Money versus love.*

*It is usual for spouses not only to share their lives, but also carry out business activities together or organize their assets in corporate forms.*

*How to deal with the commercial aspects when the marriage breakup occurs? How are family businesses divided? Are there special rules to preserve family heritage?*

*In this panel we will discuss these and other issues with a practical case.*

**MODERATOR:** ▪ **Daniela Horvitz LENNON**, *President of the UIA Family Law Commission, Horvitz y Compañía Limitada, Santiago, Chile*

**SPEAKERS:**

▪ **Simon BRUCE**, *Dawson Cornwell, London, UK*

▪ **Muriel CADIOU**, *Cadiou & Associés, Paris, France*

▪ **Anita VIMLATI**, *Dr. Anita Vimlāti, Budapest, Hungary*

▪ **Paloma ZABALGO JIMENEZ**, *Zabalgo Abogados S.L.P., Madrid, Spain*

12:30 – 14:00 LUNCH

14:00 – 15:00 SESSION 3 – TAX LAW

*(Re-)Structuring family businesses in a tax efficient manner.*

*Increased complexity and globalization of the economy has led to more sophisticated forms of organisation for family business. Individuals and family offices must revisit their wealth and corporate structures from a tax perspective to make sure that they are aligned with current businesses and new forms of investment demands, without losing tax efficiency. This session will focus on all the relevant aspects for a tax-efficient structure for cash flows (e.g., dividends and capital gains), new investments, leadership succession, wealth tax and estate tax in a globalized economy. Besides tax aspects, implementing a wealth structure that provides for an effective asset protection strategy is of the utmost importance. Business succession is of critical importance and difficult tax and cross border legal issues arise from the tendency for families to become more international and where the founder wishes that only certain family members inherit the business. All these aspects and their business and legal implications will be covered in this panel by specialized tax lawyers from a global perspective.*

**MODERATOR & SPEAKER:** ▪ **Marti ADROER**, *President of the UIA Tax Law Commission, Cuatrecasas, Barcelona, Spain*

**SPEAKERS:**

▪ **Marilyn MCKEEVER**, *BDB Pitmans, London, UK*

▪ **Balázs BÉKÉS**, *BékésPartners, Budapest, Hungary*

▪ **Riccardo CAJOLA**, *Cajola & Associati, Milan, Italy*

15:00 – 16:00 SESSION 4 – CORPORATE / M&A

*Is it necessary to approach family businesses differently? Shareholders agreements in family businesses, managing shareholder relationships.*

*One of the struggles in family businesses is the need for institutionalisation to remain sustainable and secure succession, as well as to prevent or minimising the fields and effects of disagreements between family members in decision making. What can be the proper form of institutionalisation and when to start? What can be efficient and binding legal instruments to have binding effect and sanctioning power over the relevant family members if necessary. One solution can be the shareholders' agreements like in all other businesses.*

**MODERATORS:** ▪ **Francisco SOLER CABALLERO**, *President of the UIA Corporate Law and Mergers & Acquisitions Commission, J&A Garrigues, Valencia, Spain*

▪ **Judit BUDAI**, *UIA Director of Partnerships, Szecskay Attorneys at Law, Budapest, Hungary*

**SPEAKERS:**

▪ **James GRENNAN**, *President of the UIA Management of Law Firms Commission, A & L Goodbody, Dublin, Ireland*

▪ **Emanuel DETTWILER**, *Kellerhals Carrard, Basel, Switzerland*

▪ **Marie Laure DE JONG**, *AKD Benelux Lawyers, Rotterdam, The Netherlands*

▪ **Hasan ALAJOOZ**, *Alajooz & Associates Law Firm, Manama, Bahrain*

**16:00 – 16:30 COFFEE BREAK**

### **16:30 – 17:30 SESSION 5 - BANKING LAW / START-UPS AND VENTURE CAPITAL**

*Holding of Family Business – Ownership structuring.*

The holding of a family business by many family members can be achieved by various types of vehicles and ownership structures (e.g. investment funds and companies, partnerships, unit trusts). Depending on the needs of the family or the wishes of the founder(s), such vehicles may emphasize on the preservation of the business for the future generations, the governance and the control of the business or the possibility to create liquidity and transfers among family members. The panel will examine different type of vehicles used to hold family business and their advantages in different jurisdictions, including the increasing impact of financial regulations on such structuring.

**MODERATOR:** ▪ **Olivier NICOD**, *President of the UIA Banking and Financial Services Law Commission, Walder Wyss Ltd, Lausanne, Switzerland*

**SPEAKERS:**

▪ **Nesrine ROUDANE**, *President of the UIA Start-Ups & Venture Capital Commission, Roudane & Partners Law Firm, Casablanca, Morocco*

▪ **Andy PETERKIN**, *Farrer & Co, London, UK*

▪ **Donald VENKATAPEN**, *Venkatapen Boutique Lawyers, Luxembourg, Luxembourg*

▪ **Goran STUDEN**, *Head of Legal and Compliance, at IHAG Holding, an independent, family-owned group of companies, Zurich, Switzerland*

### **17:30 – 18:30 NETWORKING SESSION**

During this session, the participants will give a short presentation of themselves. The aim is to extend their network internationally for future engagements, to meet lawyers from around the world and to share their experience of managing law firms.

### **20:30 OPTIONAL DINNER**

**La Fabbrica**

Sas utca 8 St. Stephen's Basilica, 1051 Budapest

## **FRIDAY, JUNE 9**

### **09:00 – 09:15 REGISTRATION OF PARTICIPANTS**

**Budapest Bar Association**

*Conference Hall – 2<sup>nd</sup> floor*

Szalay u. 7., 1055 Budapest

### **09:15 – 09:30 UIA-IROL PRESENTATION (THE UIA INSTITUTE FOR THE RULE OF LAW)**

▪ **Jacqueline SCOTT**, *UIA President Elect, Fortney & Scott, LLC, Washington, DC, USA*

▪ **Martin PRADEL**, *UIA-IROL Director General, Talma, Paris, France*

### **09:30 – 10:30 SESSION 6 – INTELLECTUAL PROPERTY / COMPETITION**

*My name, my business – IP and Competition law disputes in family businesses.*

There are various reasons why family members can become competitors. In such cases, it is not uncommon that conflicts arise over the respective use of the common name in the context of company names and trademarks. This session explains the main problem areas and possible solutions to these conflicts on the basis of practical cases, and deals with the question of whether and in what way name disputes between family members can be avoided in advance through forward-looking agreements.

**MODERATOR:** ▪ **Matthias W. STECHER**, *UIA Deputy Director of Commissions, ADVANT Beiten, Munich, Germany*

**SPEAKERS:**

▪ **Mario KROGMANN**, *Blaum Dettmers Rabstein Rechtsanwaltspartnerschaft mbB, Hamburg, Germany*

▪ **Sebastian REITER**, *bvp Hügel, Vienna, Austria*

▪ **Áron LÁSZLÓ**, *Oppenheim, Budapest, Hungary*

### **10:30 – 12:00 SESSION 7 - MEDIATION, CONFLICT PREVENTION AND PRIVATE INTERNATIONAL LAW**

*The invisible cost of putting both family and business first – A multidimensional perspective on how to prevent and manage dispute in family businesses, pros and cons of ADR and cross-border enforcement.*

From generational gaps to fundamentally diverging interests and expectations from a family member to another regarding the family business, this panel will explore, with the participation of dispute resolution and mediation experts, how specific types of disputes which are more frequent in family business can be anticipated, prevented, managed, and resolved to enable relatives to feel less torn between putting either family or business first.

The panel will also examine advantages of ADR vs court litigation in Family business disputes, what can and cannot be covered by ADR clauses (different jurisdictions have different approaches to what can be subject to mediation/arbitration), and cross-border enforceability of ADR decisions.

**MODERATORS:** ▪ **Fernando DE LA MATA**, *President of the UIA Private International Law Commission, Pérez Llorca Abogados, Barcelona, Spain* ▪ **Thomas GAULTIER**, *Abreu Advogados, Lisbon, Portugal*

**SPEAKERS:**

▪ **John MCELROY**, *Hausfeld & CO LLP, London, UK*

▪ **Francisco RAMOS ROMEU**, *RYA Abogados, Barcelona, Spain*

▪ **István SÁNDOR**, *Kelemen, Mészáros, Sándor & Partners, Budapest, Hungary*

▪ **Flora HARRAGIN**, *Farrer & Co, London, UK*

### **12:00 – 12:15 COFFEE BREAK**

### **12:15 – 13:15 SESSION 8 - ROUND TABLE DISCUSSION**

*The past and the future - Family business from the perspective of new generation of business leaders*

Family business leaders and family office advisors discuss their experiences and views on the past and the future of family businesses, starting with the romantic true positive real life story of the Zwack Family. Do not be surprised if you may partly recognize Sunshine the historical film drama directed by an Oscar winner Hungarian, István Szabó and written by Israel Horovitz from 1999 which follows five generations of a Hungarian Jewish family, originally named Sonnenschein founder of a popular distilled herb-based tonic in Austria-Hungary... After the Zwack Unicum family business history, the panel will then go through the current view of next generation family business leaders Sándor Zwack and Dávid Boross, a 2<sup>nd</sup> generation family business owner running the OÁZIS gardening stores and franchise on how to run a sustainable family business in the 21<sup>st</sup> century commented by trust and family office advisors..

**MODERATOR:** ▪ **Dr. György ANTALL**, *Board Member of APELSO Trust & Family Offices, Budapest, Hungary*

**SPEAKERS:**

▪ **Sándor ZWACK**, *6<sup>th</sup> generation leader and owners of Zwack Unicum Plc., Budapest, Hungary*

▪ **Dávid BOROSS**, *2<sup>nd</sup> generation leader, CEO, shareholder of OÁZIS Gardening group, Budapest, Hungary*

▪ **Velitchka HRISTOVA**, *Senior Banker and Director at Bank Gutmann AG, Sofia, Bulgaria*

### **13:15 – 13:30 CLOSING REMARKS**

# ADDITIONAL ACTIVITIES

## WEDNESDAY, JUNE 7

### Mid-Year Meeting of the UIA Family Law Commission “What’s going on around the world in family law?”

*(Free admission for the participants of the Business Law Forum)*

Venue: Budapest Bar Association - Protocol Room

#### 14:00 – 14:35 SESSION 1 - DISCLOSE OR NOT DISCLOSE; THIS IS THE QUESTION

*How to deal with the difference rules in between countries (When it comes to the rules of pro Alberto MORIZIO, Studio Legale Morizio, Turin, Italy cedure. How to combine common law and civil code systems)*

**MODERATOR:** ▪ **Davide PIAZZONI**, Studio Legale Ruo Piazzoni, Rome, Italy

#### **SPEAKERS:**

- **Karin DELERUE**, Delerue Rechtsanwälte, Berlin, Germany
- **Álvaro AZNAR AZCARATE**, Buckles Solicitors LLP, London, UK
- **Vinciane GILLET**, President of the UIA Belgium national committee, Gillet-Lex, Brussels, Belgium
- **Alberto MORIZIO**, Studio Legale Morizio, Turin, Italy

#### 14:35 – 15:30 SESSION 2 - HAGUE CONVENTION: WHAT’S GOING ON AROUND THE WORLD ON HAGUE’S APPLICATION?

*We will review relevant judgments handed down in different jurisdictions, which mean a new interpretation in the application of the Convention.*

**MODERATOR:** ▪ **Federico PRUS**, Estudio jurídico Dr. Prus, Buenos Aires, Argentina

#### **SPEAKERS:**

- **Soma KÖLCSÉNYI**, Kolcsenyi & Nemethi, Budapest, Hungary
- **Rahima NATO-KALFANE**, BWG Associés, Paris, France
- **Carolina MARÍN PEDREÑO**, President of the UIA Human Rights Commission, Dawson Cronwell, London, UK

#### 15:30 – 16:00 COFFEE BREAK

#### 16:00 – 16:45 SESSION 3 - DOMESTIC VIOLENCE

*How countries deal with this increasing (scourge). Family and criminal perspective. With a practical case, we will see the different treatment each jurisdiction applies, (its strengths and weaknesses).*

**MODERATOR:** ▪ **Alfredo GUARINO**, Studio Legale Avv. Vincenzo Guarino, Naples, Italy

#### **SPEAKERS:**

- **Susanna ANTEQUERA MEDINA**, Antequera de Jáuregui Abogados de Familia, Barcelona, Spain
- **Konstantin DIMITROV**, UIA Deputy Director of National & Regional Activities, Dimitrov, Deevska, Vitanova & Antonov, Sofia, Bulgaria
- **Flora HARRAGIN**, Farrer & Co, London, UK

#### 20:30 DINNER (50 USD)

**Byblos Restaurant**

Semmelweis utca 1-3, Budapest

## FRIDAY, JUNE 9

### Mid-Year Meeting of the UIA Immigration and Nationality Law Commission “Navigating Family Immigration Planning in a Conflict-Torn World”

*(Free admission for the participants of the Business Law Forum)*

Venue: Budapest Bar Association

#### 14:30 – 15:15 SESSION 1 - FROM FAMILY BUSINESS TO INVESTOR VISA – FINDING THE RIGHT PATH FOR MIGRATION

*An investor visa can be an effective way to move a family abroad. However, a successful family business in the country of origin does not translate automatically into an investor visa for the country of destination. The speakers will critique current best practices for obtaining investor visas for the countries in which they advise.*

**MODERATOR:** ▪ **Hervé LINDER**, Ernst & Linder LLC, New York, NY, United States

#### **SPEAKERS:**

- **Dirk NUYTS**, Zurich, Switzerland
- **Ellen FREEMAN**, Ellen Freeman Immigration Law Group, PLLC, Pittsburgh, PA, United States
- **Ben SHELDRIK**, Magrath Sheldrick LLP, London, United Kingdom

#### 15:15 – 16:00 SESSION 2 - FAMILY RESIDENCY AND CITIZENSHIP PLANNING: ARE GOLDEN VISAS A DYING STRATEGY?

*During the 21<sup>st</sup> century, golden visa programs have been a popular means by which high net worth individuals (HNWIs) can hedge instability in their home countries. However, with the recent closures of golden visa programs in Ireland and Portugal, HNWIs have fewer residency and citizenship options for this hedging. This panel will analyze the current state of play with residency by investment and citizenship by investment programs.*

**MODERATOR:** ▪ **Clayton CARTWRIGHT**, The Cartwright Law Firm, LLC, Columbus, GA, United States

#### **SPEAKERS:**

- **Maria CASABLANCA**, Akerman LLP, Miami, FL, United States
- **Tiago MARREIROS MOREIRA**, Vda, Lisbon, Portugal\*
- **Ilda DE SOUSA**, Kingsley Napley, London, United Kingdom

#### 16:00 – 16:15 COFFEE BREAK

#### 16:15 – 17:00 SESSION 3 - FROM BOATS TO TRAINS TO AIRPLANES: KEEPING REFUGEE FAMILIES TOGETHER IN AN AGE OF UPHEAVAL

*From war refugees from Afghanistan and Ukraine to the recent proposed U.K. asylum ban on English Channel migrants, it seems that there are fewer and fewer means for asylum for an increasingly large number of migrants escaping war and persecution. This panel will advise, in the face of dwindling odds, on best immigration strategies to keep families together.*

**MODERATOR:** ▪ **Matthew WILLS**, Laura Devine Immigration Law, London, United Kingdom\*

#### **SPEAKERS:**

- **Omar HEGAZI**, Studio Legale Hegazi, Bergamo, Italy
- **Ellen FREEMAN**, Ellen Freeman Immigration Law Group, PLLC, Pittsburgh, PA, United States
- **Andreea HAULBERT**, Karl Waheed Avocats, Paris, France

#### 20:00 DINNER

Venue to be confirmed

## MEETINGS OF THE UIA COMMISSIONS

### FAMILY LAW COMMISSION

Wednesday, June 7 14:00 – 16:45  
Budapest Bar Association  
Protocol Room – 2<sup>nd</sup> floor

### BANKING AND FINANCIAL SERVICES LAW COMMISSION

Thursday, June 8 17:30 – 18:30  
Szecskay Attorneys at Law  
Kossuth Lajos tér 16-17

### INTERNATIONAL ESTATE PLANNING COMMISSION

Thursday, June 8 17:30 – 18:30  
Budapest Bar Association  
Protocol Room – 2<sup>nd</sup> floor

### PRIVATE INTERNATIONAL LAW COMMISSION

Thursday, June 8 17:30 – 18:30  
Budapest Bar Association  
Meeting Room – 1<sup>st</sup> floor

### MEDIATION AND CONFLICT PREVENTION COMMISSION

Thursday, June 8 17:30 – 18:30  
Szecskay Attorneys at Law  
Kossuth Lajos tér 16-17

### IMMIGRATION AND NATIONALITY LAW COMMISSION

Friday, June 9 14:30 – 17:00  
Budapest Bar Association  
Meeting Room – 1<sup>st</sup> floor

### CENTRAL AND EASTERN EUROPEAN AND SOUTH-EASTERN EUROPEAN LAWYERS' FORUM

Friday, June 9 17:30 – 19:00  
Budapest Bar Association  
Conference Hall – 2<sup>nd</sup> floor

### REAL ESTATE COMMISSION

Sunday, June 11 10:00 – 12:00  
Kun & Partner  
Bartók Béla út 15/C

### UIA CENTRAL AND EASTERN EUROPEAN AND SOUTH-EASTERN EUROPEAN LAWYERS' FORUM – MID-YEAR MEETING, BUDAPEST

Friday, June 9 17:30 – 19:00

Budapest Bar Association, Conference Hall

- **ESG and law firms governance revisited – follow-up on the impact of the developing ESG (supply chain DD directive proposal) and D&I (Women on Boards Directive) legislation on our everyday business practices.** Free discussion and knowledge sharing, moderated by Judit Budai (Szecskay Attorneys-at-Law, Budapest) and Matthias W. Stecher (ADVANT Beiten, München)
- **Cooperation of lawyers in the CEE-SEE Region – education, knowledge sharing, networking – free discussion,** moderated by Peter Kun (KUN & PARTNER, Budapest) and Vladimir Beljanski (BELJANSKI, Novi Sad)

**ROMA 2023**  
UIA CONGRESS  
**67<sup>TH</sup> UIA CONGRESS**  
**SAVE THE DATE**  
OCTOBER 25-29, 2023  
#UIAROMA

**ROMA**

# General Information

## FORUM VENUE

### BUDAPEST BAR ASSOCIATION (Budapesti Ügyvédi Kamara)

Szalay u. 7., 1055 Budapest, Hungary

## → CONTINUING LEGAL EDUCATION

Every participant attending the forum will receive a "Certificate of Participation" at the end of the event that may be used to obtain "Credits" for "Continuing Legal Education" – "Continuing Professional Development" purposes, depending on national rules. For more information, please contact the UIA.

On the basis of the Co-operation agreement concluded by and between UIA and the Hungarian Bar Association the Business Law Forum, such as all other **UIA events are considered as Educational Events ("Képzési Esemény")** as understood under the MÜK Regulation No.18/2018 (IX.26) on the continuous legal education for lawyers (the "Regulation"). Participants of the Business Law Forum are therefore entitled to credit points under the Regulation.

## → REGISTRATION FEES

<i>*Amounts exclusive of VAT</i>	On or before May 8	From May 9
UIA MEMBER	<input type="checkbox"/> € 395*	<input type="checkbox"/> € 445*
UIA MEMBER - YOUNG LAWYER (<35)**	<input type="checkbox"/> € 345*	<input type="checkbox"/> € 395*
NON-MEMBER	<input type="checkbox"/> € 445*	<input type="checkbox"/> € 495*
NON-MEMBER - YOUNG LAWYER (<35)**	<input type="checkbox"/> € 395*	<input type="checkbox"/> € 445*
HUNGARIAN LAWYER	<input type="checkbox"/> € 190*	<input type="checkbox"/> € 240*

### Fees include:

- Attendance at all working sessions
- Welcome cocktail on June 7
- Lunch on June 8
- Forum documentation
- Coffee breaks on June 8 & 9

**The dinner on Thursday, June 8 is optional and at additional charge.**

*\* The VAT (27%) can be applied to the amount stated above according to the European Directive 2006/112/CE of November 28, 2006. If you provide an **EU VAT ID number, the VAT will not be charged.** For more information, please contact the UIA.*

*\*\* Please attach proof of age to the registration form to benefit from young lawyers fee.*

## → LANGUAGE

The working language will be **English**.

Please note that the number of places at the forum is limited. The organisers reserve the right to refuse registrations in the event of excess applications. In order for your name to appear in the **list of participants**, which will be distributed during the forum, your registration form must be received by **May 29** at the latest. An updated electronic list will be sent by email to all the participants after the forum.

## → HOTEL RESERVATION

A limited number of rooms have been pre-booked at a preferential rate. Reservations should be made directly through the hotel. Credit card details must be given in order to secure your reservation. Please note that the number of rooms is limited. We recommend that you proceed with your reservations as soon as possible.

### HOTELS

#### INTERCONTINENTAL BUDAPEST (5\*)

2.7 km from the Forum Venue

Apaczai Csere J.u. 12-14, Budapest, 1052 Hungary

T +36 1 327 6333

budapest@ihg.com

#### FOUR SEASONS HOTEL GRESHAM PALACE BUDAPEST (5\*)

2.2 km from the Forum Venue

Széchenyi István Tér 5-6., Budapest, 1051 Hungary

T +36 1 268 6000

rfp.budapest@fourseasons.com

#### MARMARA HOTEL BUDAPEST (4\*)

400 meters from the Forum Venue

Nagy Ignác u. 21., Budapest, 1055 Hungary

T +36 1 501 9100

reservation@marmara.hu

### RATES

Classic room – Single occupancy € 245  
Classic room – Double occupancy € 265  
Prices per night per room.  
Breakfast and taxes included.  
*Reservations should be made online by clicking [here](#)*

Superior Room – Single/double use € 460  
Gresham Room – Single/double use € 550  
Danube River View Room – Single/double use € 677  
Prices per night per room. Breakfast and taxes excluded.  
*Reservations should be made online by clicking [here](#)*

Standard room for single use € 83  
Standard double / twin room € 93  
Prices per night per room. Breakfast and taxes excluded.  
*Reservations should be made by email or by phone mentioning "UIA Forum"*



**UIA** Union Internationale des Avocats  
International Association of Lawyers  
Unión Internacional de Abogados

## Bringing Together the World's Lawyers

UIA is the global and multi-cultural organisation for the legal profession, established in 1927 and now with members in 110 countries. UIA facilitates professional development and international exchange of information and ideas, promotes the rule of law, defends the independence and freedom of lawyers worldwide, and emphasizes friendship, collegiality and networking among members.

## Rassembler les avocats du monde

L'UIA est une organisation mondiale et multiculturelle pour la profession juridique. Créée en 1927, elle est aujourd'hui composée de membres présents dans 110 pays. Elle favorise le développement professionnel et l'échange international d'informations et d'idées, promeut l'État de droit, défend l'indépendance et la liberté des avocats dans le monde et renforce l'amitié, la collégialité et le réseautage entre ses membres.

## Reunir a los abogados del mundo

La UIA es una organización global y multicultural para la profesión jurídica. Creada en 1927, hoy está compuesta por miembros presentes en 110 países. Facilita el crecimiento profesional y el intercambio internacional de información e ideas, promueve el Estado de derecho y la independencia y la libertad de los abogados en todo el mundo, valora la amistad, el compañerismo y el desarrollo de relaciones entre sus miembros.

## JOIN / ADHÉREZ / UNIRSE



- Grow your business through global contacts
- Développez vos affaires grâce à des contacts internationaux
- Extiende su negocio gracias a una red de contactos internacionales



- Benefit from preferential prices for our events
- Bénéficiez de tarifs préférentiels pour nos événements
- Beneficiése de tarifas preferentes en nuestros eventos



- Exchange ideas and information with leading professionals in the legal industry
- Échangez des idées et de l'information avec les principaux acteurs du secteur juridique
- Intercambie ideas e información con profesionales expertos del sector jurídico



- Defend the independence and freedom of lawyers worldwide
- Défendez l'indépendance et la liberté des avocats à travers le monde
- Defienda la independencia y la libertad de los abogados en el mundo



# Cancellation and General Conditions

## → CANCELLATION CONDITIONS

All cancellations will be subject to a 50% deduction and will have to be sent in writing, to be received by the Union Internationale des Avocats **no later than May 8, 2023**.

No refund will be made for cancellations received after this date.

## VISAS

Anyone who requires a visa invitation letter in order to attend the seminar should register and pay their registration fees **no later than May 8, 2023** to ensure there is enough time to obtain a visa.

## → GENERAL CONDITIONS

All registrations received by the Union Internationale des Avocats (UIA) along with the full payment of fees corresponding to the events selected will be confirmed in writing.

The UIA reserves the right to cancel or postpone the seminar to a later date, change the seminar venue and/or programme, make any corrections or modifications in the information published in the seminar programme and cancel any invitation to participate in the seminar, at any time and at their entire discretion, without having to provide any reasons for the same.

Neither the UIA, nor any of its managers, employees, agents, members or representatives shall be held responsible for any loss or damage, of any nature, suffered (directly or indirectly) by a delegate, accompanying person or a third party following any cancellations, changes, postponements or modifications.

**The UIA strongly advises participants to subscribe to modifiable and/or refundable services, as well as to take out a cancellation insurance.**

Neither the UIA, nor any of its managers, employees, agents, members or representatives shall be held responsible for any loss or damage, of any nature whatever, suffered (directly or indirectly) by a delegate or accompanying person, except in case of death or personal injury due to gross negligence by the UIA.

The contractual relations between the UIA and each participant (delegate or accompanying person) in relation to the seminar are subject to French law and jurisdiction, to the exclusion of any other law. Paris is the city of jurisdiction.

## FORMALITIES

It is the responsibility of participants to ensure compliance with police, customs and health formalities for their journey. Participants unable to take part in the seminar because of their inability to take a flight or any other means of transportation due to being unable to provide the documents required (passport, visa, vaccination certificate, etc.) cannot claim any reimbursement.

## FORCE MAJEURE

“Force majeure” means any events external to the parties, of both an unforeseeable and insurmountable nature that prevents either the client or the participants, or the agency or service providers involved in organising the seminar, from executing all or part of the obligations provided for in the present agreement. By express agreement, such will be the case in the event of a strike affecting the means of transport, hotel staff, air traffic controllers, an insurrection, a riot or any prohibition whatsoever decreed by governmental or public authorities.

All cancellations will be refunded in full, minus €50 + VAT to cover administrative costs, provided that the UIA has received the registration documents and **total registration fees no later than May 8, 2023**.

If you register after this date, only 50% of the amount paid minus €50 + VAT to cover administrative costs will be refunded for cancellations due to visa refusals.

All cancellations due to a visa refusal must be sent in writing and reach the UIA **before the seminar**. Cancellations must be accompanied by a **proof of visa refusal**.

If your visa is issued after the seminar date or if you do not have proof of visa refusal, you will not be entitled to a refund.

It is expressly agreed that for the parties, a case of force majeure would suspend the execution of their reciprocal obligations. At the same time, each of the parties shall bear the burden of all the expenses incumbent upon them, resulting from the case of force majeure.

## HEALTH

The organisers decline any responsibility in case of any health problems existing prior to the seminar that may lead to complications or be aggravated during the entire period of the stay: pregnancy, cardio-vascular problems, any allergies, special diets, any disorders under treatment and not yet consolidated on the day the seminar starts, psychic or mental or depressive illness, etc. (Non exhaustive list).

## PERSONAL DATA PROTECTION

The personal data that you communicate to us shall be processed by the International Association of Lawyers (UIA – Union Internationale des Avocats), with its registered office at 9 rue du Quatre Septembre, 75002 Paris (Tel: +33 1 44 88 55 66 - Fax: +33 1 44 88 55 77 - [privacy@uianet.org](mailto:privacy@uianet.org)), in accordance with Act No. 78-17 of January 6, 1978 relating to data, files and freedoms and Regulation No. 2016/679 on data protection, as of its entry into force on May 25, 2018. Your data will be managed by UIA's General Services, Events and Accounts Section:

- For the purpose of administering your registration for the event and your on-site access to the event;
- In order to pay for the selected services - your bank details will be deleted after receipt of your payment;
- In order to communicate information messages from UIA.

To the extent necessary for the execution of their respective tasks, our subcontractors in charge of our seminar organisation, our IT infrastructure, our management, the production and maintenance of our website and extranet, are likely to gain access to your data from time to time. Their servers are located in the European Union.

Data relating to your participation in the event shall be stored for a period of 10 years. We are obliged to archive billing data until the end of the period required for our tax and accounting obligations, i.e. for 7 full tax years. We shall store your contact information to keep you informed until you ask us to stop. You have the right to access your data and have it corrected if necessary.

You may object to any processing of your data undertaken by us for the purposes of our legitimate interests. If you wish for more information, or to lodge a complaint, please contact CNIL (French Data Protection Authority).



Union Internationale des Avocats  
International Association of Lawyers  
Unión Internacional de Abogados

# Registration Form

## 14<sup>th</sup> UIA Annual Business Law Forum

BUDAPEST, HUNGARY

THURSDAY, JUNE 8 & FRIDAY, JUNE 9, 2023

Register online at [www.uianet.org](http://www.uianet.org)

or please complete and return this form to: [uiacentre@uianet.org](mailto:uiacentre@uianet.org)

**UIA (International Association of Lawyers)**

■ Tel: +33 1 44 88 55 66 ■ Email: [uiacentre@uianet.org](mailto:uiacentre@uianet.org)

Family Name: .....

First Name: .....

UIA Identification number (if you already have one): M I \_\_\_\_\_

Firm: .....

Address: .....

Post Code: ..... City: .....

Country: .....

Tel: ..... Fax: .....

Email: .....

Date of Birth: .....

EU VAT ID-Number: .....

Special requests (special diet, allergies, handicap...): .....

Arrival/departure times & flight numbers: .....

Hotel: .....

### A. FORUM REGISTRATION FEES

*Amounts exclusive of VAT	On or before May 8	From May 9
UIA MEMBER	<input type="checkbox"/> € 395*	<input type="checkbox"/> € 445*
UIA MEMBER - YOUNG LAWYER (<35)**	<input type="checkbox"/> € 345*	<input type="checkbox"/> € 395*
NON-MEMBER	<input type="checkbox"/> € 445*	<input type="checkbox"/> € 495*
NON-MEMBER - YOUNG LAWYER (<35)**	<input type="checkbox"/> € 395*	<input type="checkbox"/> € 445*
HUNGARIAN LAWYER	<input type="checkbox"/> € 190*	<input type="checkbox"/> € 240*

\* The VAT (27%) can be applied to these amounts according to the European Directive 2006/112/CE of November 28, 2006.

**If you provide an EU VAT ID number, the VAT will not be charged.** For more information, please contact the UIA.

\*\* Please attach proof of age to the registration form to benefit from young lawyers fee.

## B. FORUM SOCIAL ACTIVITIES

Please indicate below whether you plan to attend the following event **included** in the cost of your registration.

- Mid-Year Meeting of the UIA Family Law Commission  
 Welcome Cocktail – Wednesday, June 7  Lunch – Thursday, June 8

## C. OPTIONAL DINNER

(Not included in the registration fees)

- Optional Dinner – Thursday, June 8

• Please book ..... person(s) for the dinner

€ 80 (Excl. VAT) x \_\_\_ / pers

Total (C) (Excl. VAT) € .....

## D. TOTAL

TOTAL (A) Excl. VAT – Registration Fees € .....

TOTAL (C) Excl. VAT – Optional Dinner € .....

TOTAL (A+C) Excl. VAT € .....

VAT IF APPLICABLE (27%)\* € .....

*If you provide an EU VAT ID number, the VAT will not be charged*

TOTAL (A+C+VAT) € .....

\* The VAT (27%) can be applied to the amount stated above according to the European Directive 2006/112/CE of November 28, 2006. If you provide an EU VAT ID number, the VAT will not be charged. For more information, please contact the UIA.

## E. CANCELLATION CONDITIONS AND GENERAL CONDITIONS

I, the undersigned, confirm having read and accepted the cancellation policy and the general terms and conditions given on page 6 of the registration programme. My registration will only be taken into account after receipt of my payment.

The participant is aware that his/her image and/or voice may be recorded or filmed during the entire duration of the forum and, by signing this registration form, grants UIA the right to use, reproduce and distribute the concerned images and recordings by any known or unknown means and on all types of media, for an unlimited duration, completely free of charge.

The undersigned acknowledges having been informed of the processing of the personal data contained in this form by UIA, as detailed on page 6 of the registration programme.

## F. METHOD OF PAYMENT

- By bank transfer in EUR, without charges to the payee, in favour of the Union Internationale des Avocats, quoting “2023 Budapest Forum”, to the following bank and account:

**Société Générale – Paris Elysées Entreprise – 91 avenue des Champs Elysées – 75008 Paris – France**

**BIC / SWIFT N°: SOGEFRPP**

**IBAN: FR76 3000 3033 9200 0503 4165 164**

**Kindly attach a copy of your bank transfer order to your registration form**

- By credit card:  Visa  Mastercard

Card N°: \_\_\_\_\_

Expiry date: \_\_ / \_\_

3 digits: \_\_\_

Name of card holder: .....

I authorise the Union Internationale des Avocats to debit the above mentioned credit card in the amount of € (EUR) .....

Date: ..... / ..... / .....

Signature: .....